How Skimmer's Customized Payments Solution Can Improve Your Pool Service Business

This overview of Skimmer's payment solution and recent feature releases shows how you can streamline your billing processes in order to drive efficiencies and improve your cash flow.

Invoicing Tool Built for the Pool Industry

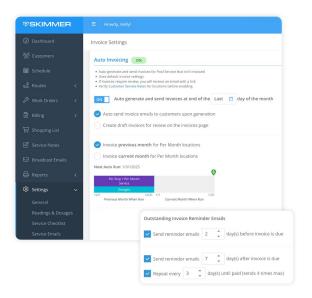
Similar to how Skimmer is purpose-built exclusively for pool service businesses, the billing solution is also designed to meet your invoicing and payment needs. Whether you bill per month, per stop, plus chems, or with chems, the cost will automatically be added to each invoice, so you can charge for the full value of your work without the manual hassle. The invoice will also include any parts used during repair or service.

	Customer					Amount Due
	Edith Williams	5				\$123.25
	Billing Address 2855 West Bowie St Fo	ort Worth, TX 76109			Invoice Date Due Date	11/28/2023 12/13/2023
	LOCATION: 2855 We	st Bowie St				Tax: None
	Item	Description	Qty	Rate	Taxable	Amount
	Pool Service	Monthly Service Including Chems 3/2, 3/9	2	44.00	*	88.00
	Shock	lbs	1	4.00	~	4.00
end Email		0.25	5.00	~	1.25	
	imail		2	0.00	~	0.00
illiams39@	gmail.com		1	30.00	~	30.00
ject						
voice #149	s ready!		Subto	tal		\$123.25
ssage			Tax			\$0.00
ello Edith, th	p your pool	Total			\$123.25	
ooking great.	We appreciate your busine	551	Amou	int Due		\$123.25
Changes m	ade here will not affect you	r default template.				
		ancel Send		-	-	

Skimmer and QBO Integration

When you start using Skimmer for your billing, the seamless integration with Quickbooks Online(QBO) will automatically sync all your invoices and payments for your accounting needs. Plus, importing all your products, services, and customers from QBO into Skimmer is easy to do. The below graphic visualizes how Skimmer Billing and QBO work together.

	Manage Work Servicing & repairing pools	Quotes Quoting jobs & winning customers	Invoicing Invoicing customers	Collections Getting paid	Accounting Recording & reconciling	
X No Skimmer Billing		NUAL QD	qb	qb	qb	
Skimmer Billing	কৃ	কৃ	কৃ			



Reduced Manual Tasks

In addition to eliminating the manual steps and data entry involved in billing in your accounting software, like QBO, Skimmer has also released other features to improve your cash flow and save you even more time by reducing additional admin tasks.

- Auto/recurring invoicing based on a date set by you
- Invoice generator that allows you to bill ahead of work done
- · Automatic email reminders for outstanding invoices

Customer Portal Experience

When you launch your own Customer Portal, in addition to service history details, customers will also be able to see their paid and overdue invoices, payment methods, as well as the option to set up AutoPay to deliver more value.

	Service	History							
	from-date 01/08/2024	- have	2025				\sim	\sim	•
	ß	Work Order: 8/14/24 5817 Greenspoint Dr Tech: Kelly Smithfield	Clear Blue Pool Service	Amari Griffith					
	≋	Pool Service: 3/19/2 S817 Greenspoint Dr Tech: Kelly Smithfield		Invoices			-		
	≋	Pool Service: 3/12/2 5817 Greenspoint Dr Tech: Kelly Smithfield		Status	Amount Due \$282.00	Due Date	Number $\dot{\psi}$ 220	Tetal \$282.00	Actio
	≋	Pool Service: 3/7/24 5817 Greenspoint Dr Tech: Kelly Smithfield		Overstar	\$500.00 \$0.00	TV21/2024 3/26/2024	219 236	\$500.00	2
PSKIMMER									

Skimmer is continuing to release new features and functionality enhancements to ensure that the payment solution and Customer Portal continue to deliver more value.

Ready To Discuss Transitioning Your Payment Process?

Our Skimmer billing team spends time one-on-one with our customers, helping them simplify their payment processes and improve cash flow. Book a complimentary meeting with our experts to learn more. <u>Book a meeting</u>